Enhanced School Lockdowns and Emergency Response Planning



Gary L. Sigrist, Jr. AJ Morgan



brought to you by:





Today's Presenter



Gary L. Sigrist, Jr. President & CEO Safeguard Risk Solutions



- Ohio University
 - 1982
 - BS Elementary Education
- University of Dayton
 - 1988
 - MS Educational Leadership

- Safety Project Director
 - South-Western City Schools
 - Monitor Homeland Security Grant
 - Develop School Safety plans that are NIMS compliant using ICS
 - In-service Training
- 8th Grade Science Teacher
- Police Officer
- Adjunct Professor



Specialized Training

- Midwest Regional Crisis Negotiators Conference – Hostage Negotiator
- Critical Incident Stress Management
- Gang Intelligence
- Workplace/School Violence
- Quick Action Deployment (QUAD)
- DHS LASER Instructor
- Stranger Abducted Children
- A.L.i.C.E. Instructor
- Threat Assessment

- Liability Issues-Schools
- Juvenile Sex Crime Investigations
- State Certified School Resource
 Officer
- Hostage/Suicide Intervention in the Schools
- Active Shooter
- Core Criminal Investigation
 Training
- DHS S.P.O.T. Instructor
- FEMA Multi-Hazards for Schools



- Understand how Emergency Response Plans are used to help schools manage the onset of an incident
- Understand lessons learned from the Connecticut Department of Emergency Services and Public Protection report on Sandy Hook
- Learn how to apply the lessons learned at your school during emergency situations like Lockdowns



- Designed for the first fifteen minutes before First Responders arrive and district personnel is the Incident Commander
- Moves into the second fifteen minutes when First Responders are on scene and we are now in Unified Command
- Helps the normal school day resume as soon as possible



• Building an Emergency Response Plan (ERP)

- National Incident Management System (NIMS) Compliant
 - Uses the Incident Command System (ICS)
- All-hazards
- Easy to use
- Best practices





• So does Emergency Management Planning!

Stakeholders

- County EMA
- First Responders
- County/City Board of Health
- Educational Service Center
- Business Leaders



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Emergency Response Plans

Decision making chart





Emergency Response Plans

Event Aid assists with the plans

BOMB THREAT EVENT AID

This is an abbreviated guide for • Is the letter or package bulky? assessing and responding to a bomb • Is the letter or package addressed threat incident. This information is not a complete list of all factors required to be considered.

Decision to Evacuate - Consider the following:

- How specific is the information regarding time, description of the device, its location and other details that may be unique to the school?
- Are there any controversial issues that could impact the school? Are there unusual employee
- situations at the school? • What is the current history/
- experience in the local community relative to bomb threats?
- · What is the input from local law enforcement agency?
- What was the general tone and behavior of the caller?

Telephone Threat

- · Record every word spoken by the caller.
- Keep the caller on the line as long as possible.
- Ask where the bomb is located.
- · Ask when the bomb will detonate.
- Note if caller is male or female.
- Note the age of the caller.
- · Note accents or patterns of speech.
- · Note background noises (music, road noise, motors).

Mail Threat

- · Save all materials (envelopes, packaging, labels).
- · Avoid touching or moving the materials. Is the letter or package lopsided?

- to a district/school administrator in handwriting?
- Is the letter or package making any noise?
- · Personnel familiar with the school should quickly identify items that appear to be out of place.

Email Threat

· Email threats should be saved and Central Office notified.

General Guidelines:

- · Do not touch or pick up any suspicious or out of place items. Report these to the authorities as soon as possible.
- Two-way radios and cell phones should not be used; therefore, "runners" designated by the Incident Commander must be used to communicate within the facility.

Search Techniques:

- Use two person search teams.
- · Search common areas first.
- Search classrooms by entering room and listen for any unusual noises.
- First search: all objects floor to hip height · Second search: all objects hip to
- chin height • Third search: all objects chin to ceiling
- · Fourth search: above dropped
- ceiling, if applicable Mark room when search is complete.

USE BOMB THREAT CHECKLIST IN BACK OF THE PLAN

Incident	Determine if the bomb threat valid.
Commander/	 Determine if the school should be evacuated.
Principal	 Activate alarm and initiate the evacuation.
	 Effectively communicate the emergency evacuation message.
	 Ensure that all school occupants reach the assembly area.
	 Announce an "All Clear" when it is safe to do so.
Head Custodian	 Assist in the evacuation of the school.
	 Assist in the search and rescue if possible.
	 Report to the IC for further instructions.
	 Assist teachers with taking attendance.
Medical Monitor	 Assist in the evacuation of the school.
	 Treat injured evacuees.
	 Establish a triage area.
	Track patient care.
School Resource	Assist in the evacuation of the school.
Officer/ Safety	 Assist in the search and rescue if possible.
Officer	 Establish and maintain contact with police agency and other emergency response agencies.
Evacuation	Direct occupants to the evacuation assembly area.
Coordinator	Assist teachers in taking attendance.
	 Missing occupants should be reported to the IC.
	 Prepare the occupants for reunification or re-entry into the school.
Reunification	Assist in the evacuation of the school.
Coordinator	 Prepare the reunification site.
	 Direct the reunification process or assist with the re-entry into the school if an "All Clear" is announced.



BOMB THREAT



AFTER HOURS PROCEDURES AND VITAL SCHOOL INFORMATION

BOMB THREAT EVENT AID

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- Avoid touching or moving the materials.
- Is the letter or package lopsided?

- Is the letter or package bulky?
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- Is the letter or package making any noise?
- Personnel familiar with the school should quickly identify items that appear to be out of place.

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- Third search: all objects chin to ceiling
- Fourth search: above dropped ceiling, if applicable
- Mark room when search is complete.

USE BOMB THREAT CHECKLIST IN BACK OF THE PLAN

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Incident Commander/ Principal	 Determine if the bomb threat valid. Determine if the school should be evacuated. Activate alarm and initiate the evacuation. Effectively communicate the emergency evacuation message. Ensure that all school occupants reach the assembly area. Announce an "All Clear" when it is safe to do so.
Head Custodian	 Assist in the evacuation of the school. Assist in the search and rescue if possible. Report to the IC for further instructions. Assist teachers with taking attendance.
Medical Monitor	 Assist in the evacuation of the school. Treat injured evacuees. Establish a triage area. Track patient care.
School Resource Officer/ Safety Officer	 Assist in the evacuation of the school. Assist in the search and rescue if possible. Establish and maintain contact with police agency and othe emergency response agencies.
Evacuation Coordinator	 Direct occupants to the evacuation assembly area. Assist teachers in taking attendance. Missing occupants should be reported to the IC. Prepare the occupants for reunification or re-entry into the school.
Reunification Coordinator	 Assist in the evacuation of the school. Prepare the reunification site. Direct the reunification process or assist with the re-entry into the school if an "All Clear" is announced.

BOMB THREAT EVENT AID

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AFTER HOURS PROCEDURES AND VITAL SCHOOL INFORMAT

RECOVERY

Classroom Flip Charts



IF SOMEONE BECOMES ILL OR IS INJURED

- · Notify the principal's office immediately.
- Do not move the injured or ill person. Try to make him/her comfortable, if possible.
- Unless certified to provide first aid, do not attempt to render any first aid before trained assistance arrives.
- Use personel protective equipment (gloves) when exposing yourself to bodily fluids (i.e., blood, vomit).
- Comfort the ill or injured person and reassure him/her that medical attention is on the way.
- If necessary, implement appropriate emergency procedure (e.g. Evacuation-Classroom/Area) to ensure that students are not exposed to trauma or danger.
- Remain calm and reassure students that all possible actions are being taken to care for the injured or ill person and to protect others.
- After the ill or injured person's immediate needs have been taken care of, remain to assist medical services with pertinent information about the incident.
- Preserve the scene of the medical emergency in the event the incident will require an investigation by school or police.



Transportation

BUS DRIVERS' EMERGENCY PROCEDURES GUIDE



BOMB THREAT

- Stop the vehicle at the nearest safe location and activate hazards.
- Call the Transportation Office.
- The Transportation Office will call 911.
- Evacuate all the students off the bus immediately to a safe location.
- Move the students to a location at least 500 ft. away from the bus.
- Take written attendance and account for all students.
- Call the Transportation Office and advise them that all students are off the bus.
- Report any missing or injured students to the Transportation Office.
- If possible try to find the students a safe location where they can sit and are protected from outside elements (example: church, store community center).
- Stay with the students and assist to get them seated on additional busses when they arrive.

HAZARDOUS MATERIAL

- Determine if the hazardous material is located inside the bus or outside of the bus.
- Call the Transportation Office.
- The Transportation Office will call 911.
- If the hazardous material is outside, close all windows and drive out of that area to a safe place.
- If the hazardous material is located in the bus, stop the bus at the nearest safe location and evacuate the bus following the bus evacuation procedures.
- Take written attendance.
- Wait for further instructions from emergency personnel or the Transportation Office before proceeding forward.



1301:7-7-04 Emergency Planning and Preparedness

- NFPA/OFC/IFC
- Site based plans must be approved by local Fire Marshall
 - Fire
 - Lockdown
 - Severe Weather
- After school events must have separate plans
 - Plays
 - Sporting events
 - P/T Conferences
 - Concerts
- MUST be ADA compliant



1301:7-7-04 Emergency Planning and Preparedness

Other important information

- All fires MUST be reported
- Schools must evacuate everyone during a drill
 - Work with your local Fire Department if you have students with severe disabilities
 - Area of Rescue Assistance
- False alarms do not count as a drill
- After the first two drills of the year you may not announce drills in advance
- One drill per year must be during a transition period
 - You do not need to run drill during lunch



Site Based Plans



ICS Form 201



Standard Operating Procedures

1. In the event of a Tornado or Severe Weather Warning, have your radio on the District Emergency Channel.

2. Make sure your weather radio is working.

3. When you hear there is a tornado or severe weather warning, immediately move your students in the marked rooms to safe areas.

4. During a drill, teachers and students in safe rooms do not need to move to the floor. However, in the event of a real event, they should sit on the floor close to the walls.

5. Students and teachers in Greenhouse classrooms will need to move into the main building and into safe areas.

6. Students in the Rec Center will move to the locker room.

7. Although you may allow parents into the building and into safe areas, students are not to leave the building during a Tornado or Severe Weather Warning.

8. Once the Tornado or Severe Weather Warning is over, you will be notified over the District Emergency Channel to resume normal activities.

9. During an actual event, cooks must turn off all open flames and heat sources.

ICS 201 Page 2

Important information

- Fire Department wants:
 - If there is a collapse, where should they begin their search?





Incident Action Plan ICS 214

UNIT LOG	1. Incident Name Lockdown Drill	2. Date Prepared 01/12/2014	3. Time Prepared	
4. Unit Name/Designators	5. Unit Leader (Name a	nd Position)	6. Operational Period	
	7. Personnel Roster Assi	aned		
Name	ICS Position	-	act Numbers	
Thomas Willison	Incident Commander	55	5.555.1212	
Mike Starner	Deputy Commander	50	5.555.1212	
Kathy Adams	Resources	55	5.555.1212	
Martha Headington	First Aid	55	5.555.1212	
Dale Corbett	Student Care	55	5.555.1212	
Susan Galloway	Student Care	55	5.555.1212	
Val Sanders	Student Care	55	5.555.1212	
John Sayre	Student Care	50	5.555.1212	
Mike Berry	Safety	55	5.555.1212	
Frank Miller	Safety	55	5.555.1212	
Carolyn Hunter	Accountability	50	5.555.1212	
Lisa Kent	Accountability	50	555.555.1212	
Sandy Leonard	Accountability	50	555.555.1212	
Ralene Vawter	Accountability	50	555.555.1212	
	8. Activity Log	I		
Time	MajorEve	ents		
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		I		
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		-		
	9. Prepared by (Name and Position	1)		

Incident Action Plan Safety & Risk Analysis Form, ICS 215A

Area		Potential Haz	ards	Mitigations (e.g., PPE, b system, escape routes)
				system, escape routes)
	Type of Hazard:	Type of Hazard:	Type of Hazard:	
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	ц.	T.	Ě	
				Staff member will alert incident commander if mo
loom 803				staffing is needed during evacuation.
tudents with limited nobility (temporary).				Classroom teacher is respon for the evacuation of that ch
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ICS Form 201



Gym, Greenhouse. 201, 202, 203, 204, 205, 206, 207, 301, 302, 303, 304, 305, 306, 307, 1002, 1004, 1005 Area D – Ralene Vawter & Tom Willison report for attendance.

401,402,403,404,501,502,503,504,505,506,507,508,510,510A-B, 511,512,601,602,603,604,701,702,703,704.

5. Prepared by (Name and Position) Tom Willison Incident Commander

ICS 201 Page 1 of 2

		Standard Operating Procedures
1.	building is	member who believes there is a danger from fire, smoke, or a chemical release in the s authorized to activate the fire alarm to evacuate the building. As soon as possible, the staff ill notify an administrator of the event leading to the evacuation.
2.	their class	bers in a class will proceed to the nearest exit with their students. Staff members will take roster to take attendance. Staff members will take their students to the designated area of I grounds based on their room location.
3.	lunch is ir attempt ta	students in the commons due to lunch or Study Hall will evacuate the building to Area A. If progress, it is more important to make sure all students have exited the building than to king attendance. One staff member will be the last to leave the area and make sure the and auditorium are vacant. That staff member will report to the Incident Commander the cleared.
4.	directing	n is pulled during class change, staff members will clear their classrooms and the hallways, students to the teacher's assigned area outside. It is impossible to take attendance under umstances so it is more important that the building evacuated.
5.	These sta As soon a that the bu before cho Departme	who are on their Planning Period will always be the last staff members out of the building. ff members will be assigned restrooms and building areas to check before exiting the building s these staff members have exited the building they will report to the Incident Commander ilding is clear. If, due to the nature of the event, the staff members must exit the building ecking their assigned area, this will be reported to the Incident Commander so the Fire nt can enter and search the areas. In the event the alarm is pulled during class change, staf who will be on Planning Period next are responsible for sweeping their areas for students.
6.	members	tudents and staff members have exited the building, attendance will be taken by staff in class at the time of the evacuation. Missing students will be reported to the persons de for the area.
7.	The custo Command	dian will be responsible for directing traffic at the entrance of the school and establishing the I Post.
8.	The scho Command	ol nurse/med monitor will remove the medicines from the clinic and take them to the I Post.
9.	inclement members	ent of an extended drill/event that require students and staff to remain outside during weather, after attendance and if possible, everyone will proceed to the Rec Center. Staff will be placed in an assigned area and must stay with their students. Secondary evacuation buld be the Church of the Nazarene (MOU would be needed) or Star Cinema.
10.	Noonew	ill be allowed back in the building until given the "All Clear" by the incident commander.
11.		ction Review will be conducted after each drill to review procedures and recommend when needed.

Important information

- Fire Department wants:
 - Command Post Location
 - Is everyone out?
 - What do you know?
 - Reunification areas





Incident Action Plan ICS 214

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Kathy Adams	Resources	55	5.555.1212	
Martha Headington	First Aid	55	5.555.1212	
Dale Corbett	Student Care	55	5.555.1212	
Susan Galloway	Student Care	55	5.555.1212	
Val Sanders	Student Care	55	5.555.1212	
John Sayre	Student Care	50	5.555.1212	
Mike Berry	Safety	55	5.555.1212	
Frank Miller	Safety	55	5.555.1212	
Carolyn Hunter	Accountability	50	5.555.1212	
Lisa Kent	Accountability	50	555.555.1212	
Sandy Leonard	Accountability	50	555.555.1212	
Ralene Vawter	Accountability	50	555.555.1212	
	8. Activity Log	I		
Time	MajorEve	ents		
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		I		
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		I		
		I		
		-		
	9. Prepared by (Name and Position	1)		

Incident Action Plan Safety & Risk Analysis Form, ICS 215A

Area		Potential Haz	ards	Mitigations (e.g., PPE, b system, escape routes)
				system, escape routes)
	Type of Hazard:	Type of Hazard:	Type of Hazard:	
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	ц.	T.	Ě	
				Staff member will alert incident commander if mo
loom 803				staffing is needed during evacuation.
tudents with limited nobility (temporary).				Classroom teacher is respon for the evacuation of that ch
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ICS Form 201



	Standard Operating Procedures
1. Best Practices is	s to keep door locked even if your door is open.
2. Lockdownsiniti lockdown, lockdow	ated from the office will come over the PA system with the simple instructions, "lock down, wn."
3. Teachers in reg lock doors.	ular classrooms will quickly scan hallways for students, bring them into their classrooms and
	over their door windows when practical and keep students away from door. Once door is be unlocked by school or safety officials.
it is better to safely	C wings will move to the nearest classrooms at the onset of the announcement. However, if y evacuate the building to a safe area, they may do so. They may not leave by vehicle, only as possible, the students are to call the attendance hotline to let the school know they are
evacuate the build	nmons area if possible, will evacuate to the band area. However, if it is better to safely ling to a safe area, they may do so. The may not leave by vehicle, only on foot. As soon as ents are to call the attendance hotline to let the school know they are safe.
your door. If your	y do so, if your room has no problems (injured or wounded students) slide a green card unde need assistance, slide a red card under the door. If you have an outside window, you may nals by taping the cards to the window.
	an active shooter, as safely as possible, do everything you can to barricade you classroom e done by securing the door handle to a table leg with a belt or piling furniture in front of the
	is unsafe to be in a room, use whatever means possible to exit the room. No one may leave n foot. As soon as possible, the students are to call the attendance hotline to let the school e.
	ent or drill, ignore all announcements and the fire alarm. If possible, check your email for rom your principal.

Important information

- Fire Department wants:
 - Command Post Location
 - Procedures for calling lockdown





Incident Action Plan ICS 214

UNIT LOG	1. Incident Name Lockdown Drill	2. Date Prepared 01/12/2014	3. Time Prepared	
4. Unit Name/Designators	5. Unit Leader (Name a	nd Position)	6. Operational Period	
	7. Personnel Roster Assi	aned		
Name	ICS Position	-	act Numbers	
Thomas Willison	Incident Commander	55	5.555.1212	
Mike Starner	Deputy Commander	50	5.555.1212	
Kathy Adams	Resources	55	5.555.1212	
Martha Headington	First Aid	55	5.555.1212	
Dale Corbett	Student Care	55	5.555.1212	
Susan Galloway	Student Care	55	5.555.1212	
Val Sanders	Student Care	55	5.555.1212	
John Sayre	Student Care	50	5.555.1212	
Mike Berry	Safety	55	5.555.1212	
Frank Miller	Safety	55	5.555.1212	
Carolyn Hunter	Accountability	50	5.555.1212	
Lisa Kent	Accountability	50	555.555.1212	
Sandy Leonard	Accountability	50	555.555.1212	
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	8. Activity Log	I		
Time	MajorEve	ents		
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		-		
	9. Prepared by (Name and Position	1)		

Incident Action Plan Safety & Risk Analysis Form, ICS 215A

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	Type of Hazard:	Type of Hazard:	Type of Hazard:	
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				Staff member will alert incident commander if mo
loom 803				staffing is needed during evacuation.
tudents with limited nobility (temporary).				Classroom teacher is respon for the evacuation of that ch
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Lessons Learned from Sandy Hook



Of considerable importance, the staff in the school office took actions to protect themselves, which allowed them to survive so they could call 911.







- Have teachers been empowered?
- Do your classrooms have a phone?
 - How do they get an outside line?
 - Does the 911 call show a specific room?
- How can staff call 911 and alert other staff at the same time?

For Emergencies - Drop the 9 -Dial <u>JUST</u> 911



School Entrance





School Entrance





Locking Interior Doors Worked



As in the vast majority of K-12 school shootings in the United States, not a single student or staff member was killed behind a locked interior door.

Despite the fact that the locked front entry was breached, the report indicates that no interior doors were breached by force.



- While the incident demonstrates the value of the lockdown concept, it also demonstrates one more deadly instance of the failure of the application of the lockdown concept.
- While the lockdown procedures taken in the building protected the majority of the other occupants, most of the deaths in the school occurred in/at two classrooms where the doors did not get locked in time.



Best practice would be to keep your door locked at all times, even when open.



Door Vulnerabilities





Red Lake High School

Hastings Middle School



More Than Just Locking the Door...

Barricade Access Points






Zip Ties on Door Closers









Zip Ties on Door Closers



































Using a Chair on an ADA Handle







All School Staff Must be Trained and Empowered to Act

- Staff members must be allowed to call a lockdown
- Staff members must be allowed to call 911
- Staff members must be able to make choices on how they keep themselves and students safe





- The report indicates that 10 students survived the attacks in the two unlocked classrooms by fleeing the rooms.
- This finding demonstrates the importance of staff and students being trained not to remain passive when they encounter an active aggressor in an enclosed area.



Get Out

- Move to safe areas.
- Exit by whatever means possible, including breaking windows.
- Be prepared is there something in every room that can be used to break a window with minimum effort?





- It is very important to point out that extensive research by fire service professionals demonstrates that when people in groups run inside a building, mass casualty loss of life is more likely to occur.
- While it may be best for people to run when in small groups or alone, larger groups can jam doorways causing mass casualty loss of life.



- Gaining control of a person who has gotten into the room armed with a deadly weapon.
- It is presumed that emergency personnel / first responders are not present
- Teachers and students are left to deal with a school shooter in their midst...alone.
- Students and teachers might have to physically attack a gunman.



Sandy Hook Principal Probably Didn't Have a Chance to Fight Back



The report states that the principal and two other staff members went into the hall to investigate and were quickly shot.



Students, parents and elected officials often urge action be taken quickly after a catastrophic event like the Sandy Hook shooting, and sometimes the strategies that are adopted have not been proven to be effective.





Stay Put

• No threat to the safety of students or staff

Secured Perimeter- Shelter in Place

Something outside of the school building is considered a threat

• Lockdown

• Threat is inside the school



Stay Put

Students need to stay where they are

- Medical Emergency or Maintenance
 Issue
- Usually occurs right before class change
 - May happen in the middle of class period and students may not be given hall passes at this time
- No threat of harm to staff or students
- Parent Communications





Secured Perimeter – Shelter in Place



- <u>Response to External</u>
 <u>Threat/Conditions</u>
- Reverse evacuation
- Exterior doors docked
- Outside windows covered
- With minor changes to normal routine, education continues in the building
- Parent Communications



Lockdown

- Reserved for highest threat level
- Threat is inside the building
- District Lockdown Procedures
 Activated
 - Perimeter secured
 - Students in a safe area
 - If safe area is in the building, the entrance is barricaded
 - Exit the area if it becomes unsafe





Three "Outs" of Lockdown





- The Three Outs are not linear
- Staff members must have choices
- Allow them to trust their judgment



Typical Lockdown



Students take cover in French Class in Holden Hall at Virginia Tech, next door to Norris Hall.

Photo by Chase Damiano



Preparing to Take Out





Current Trend in Access Control



Buzzer Systems

- All doors are locked at the beginning of the school day
- Parents and visitors are "buzzed" in







Ronald E. McNair Discovery Learning Academy

- Michael Brandon Hill
 - Lived near the school
 - History of Mental Illness
- Followed a Parent
- Resolved by School Employee





Mylar Film





Interior Door Locking Mechanisms





Hardware vs. Training



Sustainable solution

- You choose what new skills your staff acquires, targeting skills to meet the needs of your school for now and in the future
- Training your staff can result in better customer service, better work safety practices and productivity improvements



- They acquire new skills, increasing their contribution to the school and building their self-esteem
- Training will instill confidence and help calm fears caused by uncertainty
- Because they're being trained on your time or with CEUs, they see that you value them enough to invest in them



Lessons Learned

- Putting Best Practices from current research into place in our schools
- Building on practices we have already implemented in our schools
- Continuing our relationships with First Responders in our community
- □ On-going training in School Safety and Security
- Continuing to improve our Emergency Response Plans
- □ Training and Exercising





Questions?

brought to you by





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